

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 24, 2008

REGISTRATION NO.: 25182

BONDS ISSUED BY: St Charles County Ambulance District

AMOUNT OF ISSUE: \$3,265,000.00 (remainder of \$16,880,000 authorized) COUNTY: of St. Charles

DATE OF ISSUE: March 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land, constructing and furnishing new ambulance stations, renovating, improving and furnishing existing ambulance stations, acquiring ambulances and other vehicles, and acquiring and installing medical, communication and other equipment and pay the cost of issuing the Bonds

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 3.000% | \$ 300,000.00 | 03/01/2009 |
| 3.000% | 150,000.00 | 03/01/2010 |
| 3.000% | 150,000.00 | 03/01/2011 |
| 3.100% | 150,000.00 | 03/01/2012 |
| 3.350% | 150,000.00 | 03/01/2013 |
| 3.400% | 155,000.00 | 03/01/2014 |
| 3.500% | 160,000.00 | 03/01/2015 |
| 3.500% | 170,000.00 | 03/01/2016 |
| 3.500% | 175,000.00 | 03/01/2017 |
| 3.550% | 180,000.00 | 03/01/2018 |
| 3.600% | 190,000.00 | 03/01/2019 |
| 3.650% | 200,000.00 | 03/01/2020 |
| 3.700% | 205,000.00 | 03/01/2021 |
| 3.800% | 215,000.00 | 03/01/2022 |
| 3.900% | 225,000.00 | 03/01/2023 |
| 4.000% | 240,000.00 | 03/01/2024 |
| 4.050% | 250,000.00 | 03/01/2025 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2019 may be redeemed and paid on and after March 1, 2018 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,265,000.00

INTEREST RATE: 3.7002%

ASSESSED VALUATION: \$3,820,957,030

INDEBTEDNESS: (Including this issue) \$16,880,000

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2002; second newspaper July 29 and August 5, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes...25,456; No...16,340

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer; published local newspaper

NUMBER OF BIDS RECEIVED: 9